

Jason Marine Group Limited

FY2016 Results Presentation



- FY2016 Financials
- Outlook & Strategy

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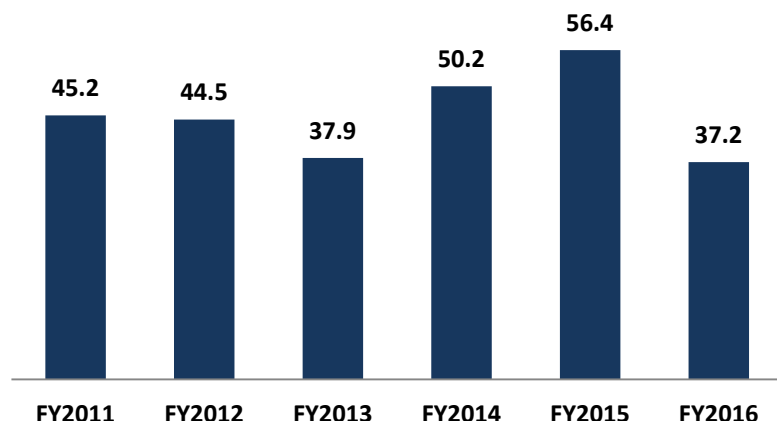


FY2016 Financials

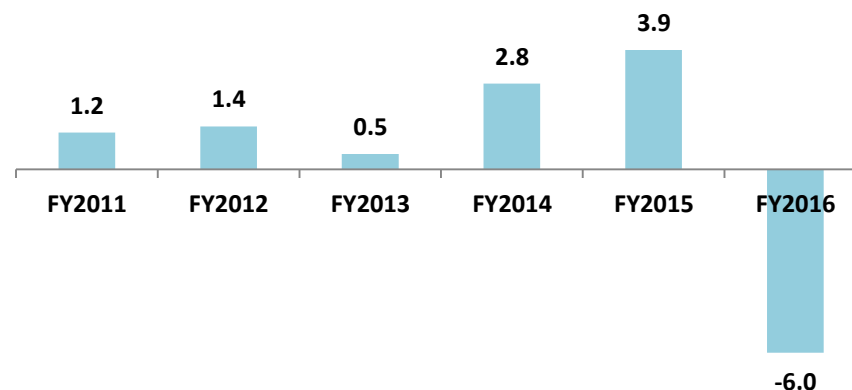
Difficult Market Conditions



Revenue S\$'M



Net Attributable (Loss) / Profit S\$'M



FY2016:

Group's sales and earnings impacted by difficult market conditions arising from the sharp fall in oil prices, which reduced demand for Group's goods and delayed project deliveries.

- **Sales of goods segment:** Revenue decreased by S\$20.9m due to lower project sales in the oil & gas sector and delayed project deliveries.
- **Rendering of services segment:** Revenue maintained at about S\$8.0m as compared to FY2015.
- **Airtime revenue segment:** Revenue rose by S\$1.7m on higher sales of airtime packages.

Sound Balance Sheet



(S\$'M)	As at 31 Mar 2016	As at 31 Mar 2015
Non-current assets	2.2	3.1
Current assets	36.3	42.5
Non-current & current liabilities	16.6	16.1
Equity attributable to owners of the parent	21.9	29.6

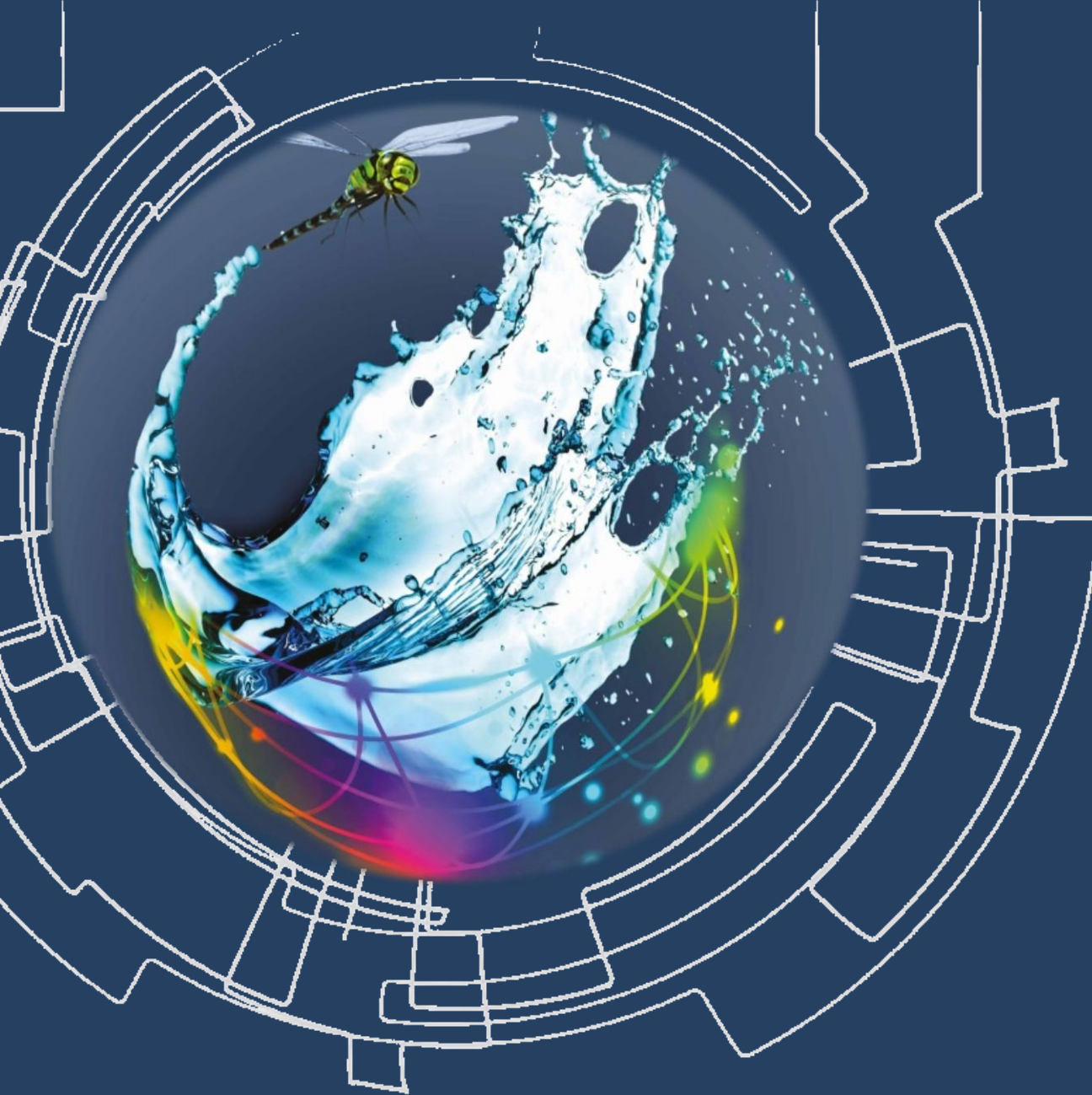
- Decrease in current assets mainly due to a decrease in cash and cash equivalents of S\$8.3 million and inventories of S\$0.3 million, partially offset by an increase in trade and other receivables of S\$2.3 million and derivative financial instruments of S\$0.1 million.
- Net cash of S\$14.0 million or 13.3 S¢ per share as at 31 March 2016.
- No gearing.

Cashflow Statement



(S\$'M)	FY2016	FY2015
Net cash (used in)/from operating activities	(6.4)	7.7
Net cash used in investing activities	(0.2)	(0.7)
Net cash used in financing activities	(1.8)	(1.6)
Net changes in cash & cash equivalents	(8.4)	5.4
Cash at beginning of financial year	22.3	17.1
Cash at end of financial year	14.0	22.3

- Net cash used in operating activities largely due to loss before tax of S\$6.0m in FY2016.
- Net cash used in investing activities of S\$0.2m due to purchase of plant and equipment of S\$0.6m, which was partially offset by interest received of S\$0.2m and proceeds from the sale of entire investment in Rockson Automation GmbH of S\$0.2m.
- Net cash used in financing activities of S\$1.8m due to payment of dividends of S\$1.6m and purchase of treasury shares of S\$0.2m.



Outlook & Strategy

- Continue to reduce costs and exercise prudence in managing operating expenses.
- Actively seek business opportunities that will sustain Group's long term growth.



Thank You
Q&A