

13 August 2010

To: Board of Directors ("Board")
Jason Marine Group Limited
194 Pandan Loop #06-05
Pantech Business Hub
Singapore 128383
(Via Email)

Copy: Company Secretaries
(Via Email)

Dear Board Members,

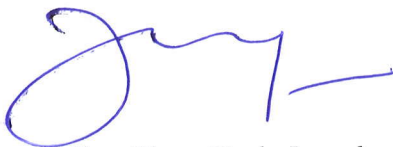
Re: Sale of Shares in Jason Marine Group Limited (the "Company")

I write to inform you that I have sold 5,000,000 ordinary shares in the Company ("Shares") to Mr. Tan Fuh Gih, at a price of S\$0.16 per Share on 13 August 2010 via a married deal. After the sale of those Shares, I now hold 81,300,000 Shares representing approximately 76.7% shareholding in the Company, based on its current issued ordinary share capital of 106,000,000 Shares.

Mr. Tan Fuh Gih has more than 20 years of experience in the oil & gas industry and was a key contributor to the successful expansion of KS Energy Services Limited into the oil & gas sector. I believe that as a result of his many years in project-based procurement for several oil majors, Mr. Tan has an excellent network which the Company can leverage to secure new strategic partners and key clients, particularly in the offshore oil & gas sector.

Mr. Tan is investing in the Company at a juncture where it is ready to seek out opportunities in new areas, whether in seeking new clients or extending to new geographical markets or business segments, and I believe that his experience, contacts and reputation would provide a strategic benefit to the Company as it executes its plans to continue to be a leading marine electronic systems integrator in the region.

Yours sincerely,

A handwritten signature in blue ink, appearing to be 'Foo Chew Tuck', with a stylized flourish at the end.

Foo Chew Tuck, Joseph