

**JASON MARINE GROUP LIMITED**

(Company Registration No.: 200716601W)  
(Incorporated in the Republic of Singapore)

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**PROPOSED SUBSCRIPTION OF 51,340 CONVERTIBLE PREFERENCE SHARES IN THE  
CAPITAL OF SENSE INFOSYS PTE. LTD.**

**COMPLETION OF SUBSCRIPTION**

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*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's announcement dated 25 April 2016 in relation to the proposed subscription of 51,340 convertible preference shares in the capital of Sense Infosys Pte. Ltd. (the "**Announcement**").*

Further to the Announcement, the board of directors ("**Board**") of Jason Marine Group Limited (the "**Company**") is pleased to announce that its wholly-owned subsidiary, Jason Venture, has completed the subscription of the Subscription Shares on 6 May 2016, pursuant to which 51,340 Series A2 CPS in Sense Infosys have been allotted and issued to Jason Venture.

BY ORDER OF THE BOARD

Foo Chew Tuck  
Executive Chairman

6 May 2016

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*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone (65) 6337 5115.*